

Date: 05/08/2015

To,
BSE Limited,
25, P. J. Towers,
Dalal Street,
Mumbai – 400 001
Ref: Company Scrip Code: 532834

To,
The Manager,
Listing Department,
National Stock Exchange of India Ltd,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400051
Ref: Symbol: CAMLINFINE || **Series:** EQ

Sub: Unaudited Financial Results pursuant to clause 41 of the Listing Agreement for
the Quarter Ended 30.06.2015.


Dear Sir/Madam,

The Board of Directors of the Company at its meeting held today i.e., Wednesday, August 05th, 2015 has approved the Unaudited Financial Results for the Quarter Ended 30.06.2015 pursuant to Clause 41 of the Listing Agreement.

Kindly take the above information on records.

Thanking You,

For Camlin Fine Sciences Limited


Rahul D. Sawale
Company Secretary &
Compliance Officer





UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2015

PART I

(Rs. in Lacs, except per share data)

No.	PARTICULARS	STANDALONE			CONSOLIDATED		
		Quarter Ended		Year Ended	Quarter Ended		Year Ended
		30.06.2015 (Unaudited)	31.03.2015 (Audited)*	31.03.2015 (Audited)	30.06.2015 (Unaudited)	31.03.2015 (Unaudited)	31.03.2015 (Audited)
1	Gross Sales/Income from Operations	10,084.09	13,905.45	44,024.09	12,464.98	17,409.90	56,772.69
	Less: Excise Duty	307.45	453.55	1,230.23	307.45	453.56	1,230.23
a)	Net Sales/Income from Operations	9,776.64	13,451.90	42,793.86	12,157.53	16,956.34	55,542.46
b)	Other Operating Income	17.11	60.41	276.07	17.11	69.33	284.99
	Total Income (a+b)	9,948.75	13,512.31	43,069.93	12,229.64	17,025.67	55,827.45
2	Expenditure						
a)	(Increase)/ Decrease in Stock in Trade & WIP	(1,802.11)	1,627.30	(953.47)	(2,980.32)	1,823.72	821.17
b)	Consumption of Raw Materials	7,446.65	7,091.98	26,361.74	7,241.08	6,319.12	26,037.68
c)	Purchase of Traded Goods	273.75	382.44	2,423.17	273.75	111.43	190.79
d)	Employee Cost	424.44	639.08	1,850.16	921.31	1,363.07	4,137.34
e)	Depreciation	246.74	237.55	996.30	399.26	650.28	1,624.62
f)	Other Expenditure	2,028.01	2,112.92	7,274.53	3,844.56	4,923.43	16,222.99
	Total Expenditure (a+b+c+d+e+f)	8,616.48	12,091.27	37,972.43	9,801.74	15,171.05	49,034.79
3	Profit from Operations before Other Income, Interest and Exceptional Item (1-2)	1,332.27	1,421.04	5,097.50	2,527.90	1,854.62	6,792.66
4	Other Income	51.22	46.49	194.64	113.33	620.27	857.63
5	Profit before Interest and Exceptional Items (3+4)	1,383.49	1,467.53	5,292.14	2,641.23	2,474.89	7,650.29
6	Interest	559.55	595.76	2,115.11	611.96	660.28	2,382.46
7	Profit after Interest but before Exceptional Items (5-6)	823.94	871.77	3,177.03	2,029.27	1,814.61	5,267.83
8	Exceptional Items	-	-	-	-	35.52	35.52
9	Profit from Ordinary Activities before tax (7+8)	823.94	871.77	3,177.03	2,029.27	1,850.13	5,283.35
10	Tax expenses	275.30	29.88	595.27	658.95	(341.74)	(220.79)
11	Profit from Ordinary Activities after tax (9-10)	548.64	841.89	2,581.76	1,390.32	2,191.87	5,504.14
12	Extraordinary Item (net of tax expenses)	548.64	841.89	2,581.76	-	2,191.87	5,504.14
13	Net Profit for the period (11-12)	-	-	-	-	(1.41)	(1.41)
14	Share of Profit of Associates for the Year	548.64	841.89	2,581.76	1,390.32	2,191.87	5,504.14
15	Net Profit after Minority Share of P&L	-	-	-	-	-	-
16	Paid-up Equity Share Capital	958.88	958.88	958.88	958.88	957.89	958.88
17	Reserves excluding Revaluation	-	-	8,834.07	-	-	12,527.63
18	Earnings per Share (EPS)	0.57	0.88	2.71	1.45	2.30	5.77
	Diluted (Rs.)	0.57	0.88	2.70	1.44	1.43	5.75



SELECT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2015

PART II	PARTICULARS OF SHARE HOLDING	STANDALONE				CONSOLIDATED			
		Quarter Ended		Year Ended		Quarter Ended		Year Ended	
		30.06.2015 (Unaudited)	31.03.2015 (Audited)	30.06.2014 (Unaudited)	31.03.2015 (Audited)	30.06.2015 (Unaudited)	31.03.2015 (Unaudited)	30.06.2014 (Unaudited)	31.03.2015 (Audited)
A									
1	Public Shareholding								
	Number of Shares	45,838,194	45,838,194	44,739,944	45,838,194	45,838,194	45,838,194	44,739,944	45,838,194
	Percentage of Shareholding	47.80	47.80	47.21	47.80	47.80	47.80	47.21	47.80
2	Promoters and promoter group Shareholding								
	a) Pledged / Encumbered								
	- Number of Shares	-	-	-	-	-	-	-	-
	- Percentage of share (as a % of the total shareholding of Promoter group)	-	-	-	-	-	-	-	-
	b) Non - Encumbered								
	- Number of Shares	50,049,936	50,049,936	50,049,936	50,049,936	50,049,936	50,049,936	50,049,936	50,049,936
	- Percentage of share (as a % of the total shareholding of Promoters & Promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of share (as a % of the total share capital of the Company)	52.20	52.20	52.79	52.20	52.20	52.20	52.79	52.20

B	Particulars	Quarter ended June 30, 2015
	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed off during the quarter	Nil
	Remainng unsolved at the end of the quarter	Nil

Notes to standalone financial results for the quarter ended June 30, 2015

- 1 The above unaudited financial results were reviewed by the Audit Committee and have been considered and approved by the Board of Director at its meeting held on August 5, 2015.
 - 2 The Statutory Auditors have carried out "Limited Review" of the above financial results for the quarter ended June 30, 2015.
 - 3 On June 16, 2013 a fire occurred at the company's factory at Tarapur as a result of which there was a loss of inventory and fixed assets. The Company is fully insured against this loss and a claim with the insurance has been lodged which is in progress. The Company has received a partial payment of Rs. 1000 lacs against the said claim in January 2014. The Company is confident of recovery of the entire loss. However, a suitable provision on a Prudential basis has been made in the books for any part of the claim that may not be recovered.
 - 4 The Company's operations constitute a single business segment business in Fine Chemicals.
Geographical segment disclosure
i) For quarter ended June 30, 2015 Domestic sale is Rs.2,277.14 lacs and Export sale is Rs. 7,806.95 lacs respectively.
 - 5 * The figures for the quarter ended March 31, 2015 are the balancing figures between the audited figures in respect of the full financial year ended March 31, 2015 and the unaudited published year to date figures up to the third quarter ended December 31, 2014, which were subject to limited review.
 - 6 Figures for previous periods have been regrouped/ rearranged wherever necessary.
- Notes to consolidated financial results for the quarter ended June 30, 2015**
- 1 The note no.1 & 3 to standalone result should also be considered as notes to consolidated result.
 - 2 Consolidated Gross sales/ Income from operation is net of Sales/Purchase between company and its subsidiary companies.
 - 3 The Company's operations constitute a single business segment business in Fine Chemicals.
Geographical segment disclosure
i) For quarter ended June 30, 2015 Domestic sale is Rs.2,564.76 lacs and Export sale is Rs.9,900.21 lacs respectively.
 - 4 The tax change for the quarter includes utilisation of the deferred tax asset of CIS Europe S.p.A in Italy of Rs.294.87 lacs with no resultant cash outflow.

FOR CAMLIN FINE SCIENCES LIMITED



Ashish S. Dandekar
Managing Director

Place: Mumbai
Date: August 5, 2015

Camlin Fine Sciences Ltd.

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CIN: L74100MH1993PLC075361

Limited Review Report

The Board of Directors
Camlin Fine Sciences Limited

We have reviewed the accompanying statement of standalone unaudited financial results of Camlin Fine Sciences Limited for the quarter ended June 30, 2015 ("the Statement") except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding', which have been traced from disclosures, made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of standalone unaudited financial results for the quarter ended June 30, 2015 prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014 (as amended) and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

We draw attention to the Company's investment of Rs. 56 lakhs in and loans of Rs 134.75 lakhs given to its subsidiary company, recoverability of which is based on successful implementation of management's future plans in respect of the subsidiary.

Our conclusion is not modified in respect of this matter.

For B. K. Khare & Co.
Chartered Accountants
Firm Registration No. 105102W



Himanshu Chapsey
Partner
Membership No. 105731
Mumbai, August 5, 2015

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