

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2013

PART I

(Rs. in Lacs)

SR. NO.	PARTICULARS	Quarter Ended			Six Months Ended		Year Ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Gross Sales/Income from Operations	9,710.17	7,960.96	8,588.96	17,671.13	16,002.01	32,267.65
	Less: Excise Duty	252.00	175.15	262.94	427.15	453.87	923.01
	a) Net Sales/Income from Operations	9,458.17	7,785.81	8,326.02	17,243.98	15,548.14	31,344.64
	b) Other Operating Income	3.43	6.78	2.88	10.21	3.67	8.88
	Total Income (a+b)	9,461.60	7,792.59	8,328.90	17,254.19	15,551.81	31,353.47
2	Expenditure						
	a) (Increase)/Decrease in Stock in Trade & W.L.P	195.61	127.44	366.63	323.05	784.59	184.33
	b) Consumption of Raw Materials	5,466.25	4,880.82	4,386.06	10,347.07	8,344.09	18,091.79
	c) Purchase of Traded Goods	57.38	46.60	827.82	103.98	980.56	2,006.66
	d) Employees Cost	405.46	295.37	292.20	700.83	561.96	1,207.60
	e) Depreciation	211.06	209.47	219.70	420.54	435.93	855.69
	f) Other Expenditure	1,935.88	1,115.35	1,181.43	3,051.22	2,403.81	5,557.86
	g) Total Expenditure (a+b+c+d+e+f)	8,271.64	6,675.05	7,273.84	14,946.69	13,510.94	27,635.07
3	Profit from Operations before Other Income, Interest and Exceptional Item (1-2)	1,189.96	1,117.54	1,055.06	2,307.50	2,040.87	3,718.40
4	Other Income	46.07	81.44	7.15	127.51	31.18	286.50
5	Profit before Interest and Exceptional Items (3+4)	1,236.03	1,198.98	1,062.21	2,435.01	2,072.05	4,004.90
6	Interest	475.11	498.10	435.96	973.21	883.62	1,752.13
7	Profit after Interest but before Exceptional Items (5-6)	760.92	700.88	626.25	1,461.80	1,188.43	2,252.77
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities before tax (7+8)	760.92	700.88	626.25	1,461.80	1,188.43	2,252.77
10	Tax expenses	179.69	205.04	200.69	384.73	334.53	776.86
11	Profit from Ordinary Activities after tax (9-10)	581.23	495.84	425.56	1,077.07	853.90	1,475.90
12	Extraordinary item (net of tax expenses)	-	-	-	-	-	-
13	Net Profit for the period (11-12)	581.23	495.84	425.56	1,077.07	853.90	1,475.90
14	Paid-up Equity Share Capital (Face Value Rs.2/- per share)	938.88	938.88	935.89	938.88	935.89	938.88
15	Reserves excluding Revaluation Reserves (as per Balance Sheet of previous accounting year)	-	-	-	-	-	5151.12
16	Earnings per Share (EPS)						
	Basic	1.24	1.06	0.91	2.29	1.82	3.15
	Diluted	1.24	1.05	0.90	2.29	1.81	3.13




SELECT INFORMATION FOR THE QUARTER ENDED 30 SEPTEMBER 2013

PART D

A	PARTICULARS OF SHARE HOLDING	Quarter Ended			Six Months Ended		Year Ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
1	Public Shareholding						
	Number of Shares	22,162,085	22,191,087	22,091,435	22,162,085	22,091,435	22,240,985
	Percentage of Shareholding	47.21	47.27	47.21	47.21	47.21	47.38
2	Promoters and promoter group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of share (as a % of the total shareholding of Promoter group)	-	-	-	-	-	-
	- Percentage of share (as a % of the total share capital of the Company)	-	-	-	-	-	-
	b) Non - Encumbered						
	- Number of Shares	24,781,855	24,752,853	24,702,955	24,781,855	24,702,955	24,702,955
	- Percentage of share (as a % of the total shareholding of Promoters & Promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of share (as a % of the total share capital of the Company)	52.79	52.73	52.79	52.79	52.79	52.62

B	Particulars	Quarter ended 30/09/2013
	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	1
	Disposed off during the quarter	1
	Remaining unresolved at the end of the quarter	Nil

Notes:

- The above unaudited financial results were reviewed by the Audit Committee and have been considered and approved by the Board of Director at its meeting held on 12th November 2013.
- The Statutory Auditors have carried out "Limited Review" of the aforesaid results
- On 16th June, 2013 a fire occurred at the company's factory at Tarapur as a result of which there was a loss of inventory and fixed assets. The company is fully insured against this loss and has lodged a claim with the insurance company which is in progress. The company is confident of recovery of the entire loss. However, a suitable provision on a prudential basis has been made in the books for any part of the claim that may not be recovered.
- The Company operates primarily in the segment of Fine Chemicals and hence has only one reportable segment.
- Figures for previous periods have been regrouped/rearranged wherever necessary.

FOR CAMLIN FINE SCIENCES LIMITED

Place: Mumbai

Date: 12th November, 2013

*Ashish S. Dandekar*

Ashish S. Dandekar  
Managing Director



Camlin Fine Sciences Ltd., (Formerly Camlin Fine Chemicals Ltd.)

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(ISO 22000 Certified Company)

CAMLIN FINE SCIENCES LIMITED (ERSTWHILE CAMLIN FINE CHEMICALS LTD.)

Statement of Assets & Liabilities

(Rs. In Lacs)

Sr. No.	PARTICULARS	STANDALONE	
		30.09.2013	31.03.2013
		Unaudited	Audited
I.	<b>EQUITY AND LIABILITIES</b>		
1	<b>Shareholders' Funds</b>		
	(a) Share Capital	938.88	938.88
	(b) Reserve & Surplus	6,236.59	5,151.12
	<b>Sub Total-Shareholders' funds</b>	<b>7,175.47</b>	<b>6,090.00</b>
2	Share Application money pending allotment	9.34	-
3	<b>Non- Current liabilities</b>		
	(a) Long term Borrowings	3,330.47	3,766.98
	(b) Deferred tax liabilities	305.77	327.29
	<b>Sub Total-Non-current liabilities</b>	<b>3,636.24</b>	<b>4,094.27</b>
4	<b>Current liabilities</b>		
	(a) Short term Borrowings	10,670.51	6,111.57
	(b) Trade payables	5,862.66	7,873.08
	(c) Other current liabilities	1,712.71	966.11
	(d) Short term provisions	935.18	843.38
	<b>Sub Total-Current liabilities</b>	<b>19,181.06</b>	<b>15,794.14</b>
	<b>TOTAL EQUITY AND LIABILITIES:</b>	<b>30,002.11</b>	<b>25,978.41</b>
II.	<b>ASSETS</b>		
1	<b>Non-current assets</b>		
	(a) Fixed Assets	5,195.90	5,494.43
	(b) Non-current Investments	133.31	133.31
	(c) Long term loans and advances	129.40	98.51
	<b>Sub Total-Non-current assets</b>	<b>5,458.61</b>	<b>5,726.25</b>
2	<b>Current assets</b>		
	(a) Inventories	6,672.09	8,867.69
	(b) Trade receivables	9,128.99	6,848.18
	(c) Cash and Bank balances	1,345.66	1,037.38
	(d) Short term loans and advances	5,670.75	3,498.91
	(e) Other current assets	1,726.01	-
	<b>Sub Total-Current assets</b>	<b>24,543.50</b>	<b>20,252.16</b>
	<b>TOTAL ASSETS:</b>	<b>30,002.11</b>	<b>25,978.41</b>

FOR CAMLIN FINE SCIENCES LIMITED

PLACE : MUMBAI

DATED : 12th November 2013.



*Ashish S. Dandekar*

Ashish S. Dandekar  
Managing Director

Camlin Fine Sciences Ltd., (Formerly Camlin Fine Chemicals Ltd.)

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**B. K. KHARE & Co.**  
CHARTERED ACCOUNTANTS

**Limited Review Report**

The Board of Directors  
Camlin Fine Sciences Limited  
Mumbai

We have reviewed the accompanying Statement of unaudited financial results of Camlin Fine Sciences Limited for the period ended September 30, 2013 (the Statement) except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding', which have been traced from disclosures, made by the management and have not been audited by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the Accounting Standards notified under the Companies Act, 1956 (which continue to be applicable in respect of Section 133 of the Companies Act, 2013 in terms of General Circular 15/2013 dated 13 September 2013 of the Ministry of Corporate Affairs) and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B. K. Khare & Co.  
Chartered Accountants  
Firm Registration No. 105102W



Himanshu Chapsey  
Partner  
Membership No. 105731

Place: Mumbai  
Date: November 12, 2013

**Branch Office : Bengaluru**

**Branch Office : Pune**

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